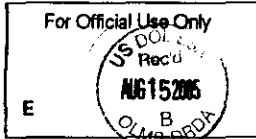


# FORM LM-30

## LABOR ORGANIZATION OFFICER AND EMPLOYEE REPORT

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C 439 or 440.



READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

1. File Number U - <i>6188</i>	2. Fiscal Year Covered From: <i>01/01/04</i> Through: <i>12/31/04</i>
3. Name and address of person filing. Name <i>TERRY J. SHERWOOD</i>  P.O. Box, Bldg., Room No., if any  Street <i>1224 WOODHOLLOW CT.</i>  City <i>SCHERERVILLE</i>  State <i>INDIANA</i> ZIP Code + 4 <i>46375</i>	4. Name, file number, and address of labor organization. Name <i>INDIANA/KENTUCKY REGIONAL COUNCIL OF CARPENTERS</i> Labor Organization File Number <i>019539</i>  P.O. Box, Building and Room Number, if any  Street <i>2635 MADISON AVENUE</i>  City <i>INDIANAPOLIS</i>  State <i>INDIANA</i> ZIP Code + 4 <i>46225-2110</i>
5. Position in labor organization. <i>MILLWRIGHT REPRESENTATIVE</i>	

Enter appropriate data below if, during the past fiscal year, you or your spouse or minor child directly or indirectly had any of the following interests (except as specified in the exclusions set forth in the instructions):

A. Held an interest in, engaged in transactions (including loans) with, or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.	
6. Name and address of Employer (including trade name, if any). Name  Trade Name, if any:  P.O. Box, Bldg., Room No., if any  Street  City  State ZIP Code + 4	7.a. Nature of Interest, Transaction, or Income.          7.b. Amount.

### Signature

15. Signature and verification. The undersigned declares, under penalty of Perjury and other applicable penalties of the law, that all of the information submitted in this report (including the information contained in any accompanying documents), has been examined by the signatory and is, to the best of the undersigned's knowledge and belief, true, correct, and complete. (See the section on penalties in the instructions.)	
Signed <i>Terry J. Sherwood</i>	On <i>8-8-05</i> <i>(219) 865-2523</i> Date Telephone Number

Name of Person Filing **TERRY J. SHERWOOD**

File Number U-

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name **NORTHWEST INDIANA REGIONAL COUNCIL OF CARPENTERS PENSION TRUST FUND**

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street **2111 WEST LINCOLN HIGHWAY**

City **MERRILLVILLE**

State **INDIANA**

ZIP Code + 4

**46410-5334**

9. Business deals with:

a. Labor Organization

**b. Trust**

c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name **NORTHWEST INDIANA REGIONAL COUNCIL OF CARPENTERS PENSION TRUST FUND**

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street **2111 WEST LINCOLN HIGHWAY**

City **MERRILLVILLE**

State **INDIANA**

ZIP Code + 4

**46410-5334**

11.a. Nature of such dealing.

**TRUSTEE FOR FUND**

11.b. Approximate dollar value of such dealing.

12.a. Nature of interest held or income received.

**INTERNATION FOUNDATION BENEFITS CONFERENCE - NEW ORLEANS**

**CONFERENCE REGISTRATION, HOTEL, TRAVEL AND EXPENSES - PER PLAN GUIDELINES**

**FOR TRUSTEES TO UPDATE GUIDELINES OF DOL FOR TRUST FUNDS**

12.b. Amount.

**\$ 3,883.18**

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State

ZIP Code + 4

14.a. Nature of payment.

13.b. Is the Business an Employer

or Consultant

?

14.b. Amount of payment.

Name of Person Filing **TERRY J. SHERWOOD**

File Number U-

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name **NORTHWEST INDIANA REGIONAL COUNCIL OF CARPENTERS PENSION TRUST FUND**

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street **2111 WEST LINCOLN HIGHWAY**

City **MERRILLVILLE**

State **INDIANA**

ZIP Code + 4

**46410-5334**

9. Business deals with:

a. Labor Organization

**b. Trust**

c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name **STEWART C. MILLER & Co., INC.**

Trade Name, if any: **ADMINISTRATIVE PROCEDURES**

P.O. Box, Bldg., Room No., if any

Street **2111 WEST LINCOLN HIGHWAY**

City **MERRILLVILLE**

State **INDIANA**

ZIP Code + 4

**46410-5334**

11.a. Nature of such dealing.

**ADMINISTRATOR OF TRUST FUND**

11.b. Approximate dollar value of such dealing. **\$ 218,000.00**

12.a. Nature of interest held or income received.

**CAN OF Popcorn**

**CHRISTMAS GIFT**

12.b. Amount.

**\$ 30.98**

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State

ZIP Code + 4

14.a. Nature of payment.

13.b. Is the Business an Employer

or Consultant

?

14.b. Amount of payment.

Name of Person Filing **TERRY J. SHERWOOD**

File Number U-

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name **NORTHWEST INDIANA REGIONAL COUNCIL OF CARPENTERS PENSION TRUST FUND**

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street **2111 WEST LINCOLN HIGHWAY**

City **MERRILLVILLE**

State **INDIANA**

ZIP Code + 4

**46410-5334**

9. Business deals with:

a. Labor Organization

☒ b. Trust

c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name **BANK CALUMET**

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street **5231 HOHMAN AVE.**

City **HAMMOND**

State **INDIANA**

ZIP Code + 4

**46320**

11.a. Nature of such dealing.

**BANKING FOR TRUST FUND**

11.b. Approximate dollar value of such dealing. **25,000,000.00**

12.a. Nature of interest held or income received.

**CHRISTMAS WREATH**

**CHRISTMAS GIFT**

12.b. Amount. **APPROX. \$ 45.00**

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State

ZIP Code + 4

14.a. Nature of payment.

13.b. Is the Business an Employer

or Consultant

?

14.b. Amount of payment.

Name of Person Filing <b>TERRY J. SHERWOOD</b>	File Number U-
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B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

<p>8. Name and address of Business (including trade name, if any).</p> <p>Name <b>NORTHWEST INDIANA REGIONAL COUNCIL OF CARPENTERS PENSION TRUST FUND</b></p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street <b>2111 WEST LINCOLN HIGHWAY</b></p> <p>City <b>MERRILLVILLE</b></p> <p>State <b>INDIANA</b> ZIP Code + 4 <b>46410-5334</b></p>	<p>9. Business deals with:</p> <p style="padding-left: 40px;">a. Labor Organization</p> <p style="padding-left: 40px;"><b>b. Trust</b></p> <p style="padding-left: 40px;">c. Employer</p>
<p>10. If 9.b. or 9.c. is checked give trust or employer's name.</p> <p>Name <b>INVESCO</b></p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street <b>1166 AVE. OF THE AMERICAS</b></p> <p>City <b>NEW YORK</b></p> <p>State <b>NEW YORK</b> ZIP Code + 4 <b>10036</b></p>	<p>11.a. Nature of such dealing.</p> <p style="padding-left: 40px;"><b>BELIEVE THEY ARE AN INVESTOR ON ONE OF THE OTHER TRUST FUNDS</b></p>
	<p>11.b. Approximate dollar value of such dealing. <b>UNKNOWN</b></p>
	<p>12.a. Nature of interest held or income received.</p> <p style="padding-left: 40px;"><b>BAG COOLER</b></p> <p style="padding-left: 40px;"><b>CHRISTMAS GIFT</b></p>
	<p>12.b. Amount. <b>APPROX. \$45.00</b></p>

<p>C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.</p>	
<p>13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).</p> <p>Name</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street</p> <p>City</p> <p>State ZIP Code + 4</p>	<p>14.a. Nature of payment.</p>
<p>13.b. Is the Business an Employer or Consultant ?</p>	<p>14.b. Amount of payment.</p>

Name of Person Filing <b>TERRY J. SHERWOOD</b>	File Number U-
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B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

<p>8. Name and address of Business (including trade name, if any).</p> <p>Name <b>INDIANA/KENTUCKY REGIONAL COUNCIL OF CARPENTERS</b></p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street <b>2635 MADISON AVENUE</b></p> <p>City <b>INDIANAPOLIS</b></p> <p>State <b>INDIANA</b> ZIP Code + 4 <b>46225-2110</b></p>	<p>9. Business deals with:</p> <div style="border: 1px solid black; border-radius: 15px; padding: 5px; margin: 5px 0;">a. Labor Organization</div> <p>b. Trust</p> <p>c. Employer</p>
<p>10. If 9.b. or 9.c. is checked give trust or employer's name.</p> <p>Name <b>INDIANA REGIONAL COUNCIL OF CARPENTERS JOINT APPRENTICESHIP TRUST FUND</b></p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street <b>6125 EAST 38TH STREET</b></p> <p>City <b>INDIANAPOLIS</b></p> <p>State <b>INDIANA</b> ZIP Code + 4 <b>46226-5603</b></p>	<p>11.a. Nature of such dealing.</p> <p style="font-size: 1.2em;"><b>APPRENTICESHIP TRAINING</b></p> <p><b>FUNDED THROUGH COLLECTIVE BARGAINING AGREEMENTS</b></p> <p>11.b. Approximate dollar value of such dealing. <b>UNKNOWN</b></p> <p>12.a. Nature of interest held or income received.</p> <p style="font-size: 1.2em;"><b>GRADUATION DINNER FOR THE APPRENTICES</b></p> <p style="font-size: 1.2em;"><b>MYSELF + WIFE</b></p> <p>12.b. Amount. <b>APPROX. \$120.00</b></p>

<p>C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.</p>	
<p>13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).</p> <p>Name</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street</p> <p>City</p> <p>State ZIP Code + 4</p>	<p>14.a. Nature of payment.</p>
<p>13.b. Is the Business an Employer or Consultant ?</p>	<p>14.b. Amount of payment.</p>